

Note: This form is fillable if opened with a dedicated PDF reader, e.g. Adobe Acrobat Reader, and may be completed online and submitted as an email attachment.

Membership Application for period 22nd October 2023 to 31st March 2024

Title: **Name:**

Address:

..... **Postcode:**.....

Tel. No: **Current Memb. No. (if renewing):**

E-mail address:** *(Please write this as clearly as possible, preferably in capital letters.)*

** *In order to reduce costs, the committee will communicate with you via email whenever possible. Our mailing list is handled by the emailing service provider, Mailchimp. If you have provided an email address, please tick the box below.*

I consent to my email address, name and Membership No. being shared with the company that handles our mailing list so that we can communicate with you by email.

I apply for membership of Bridport & District U3A to 31st March 2024, and confirm that I will abide by the terms and conditions of membership as listed overleaf / Page 2.

- I enclose my cheque[†] for £10.00 for Full Membership[#]**) Please
)
 I am a Full Member ofU3A, and) tick
I enclose my cheque[†] for £6.00 for Associate Membership)
(Please see overleaf / Page 2 for Associate Membership information.)) appropriate
)
 I will pay above amount (£10 or £6) by bank transfer^{††}) boxes

^{††} *A/c (Business): **Bridport & District U3A**, Sort: **40-13-28**, Account: **71444603***)
(Please use surname as reference)

[†] *Cheques should be made payable to Bridport & District U3A.*

[#] *The £10 Full Membership fee includes £4.00 payable to our national organisation, the Third Age Trust*.*

Signed/printed:..... Date:.....

Third Age Matters (TAM) magazine: As part of your membership, you are entitled to receive a copy of the TAM magazine. This is at no additional cost to you: the magazine is free and Bridport & District U3A bears the £3.60 / year cost of postage direct to your home address. Please tick the box below if you would like to receive TAM.

I opt in to receiving Third Age Matters and consent to my name and postal address data being shared with the company that oversees distribution of the magazine.

This opt-in is valid until April 2025. To continue receiving the magazine after that date, your opt-in will need to be re-affirmed on membership renewal for 2025-26.

Please be advised that you can request our Membership Secretary to remove your data from the TAM magazine direct mailing postal list at any time.

Gift Aid: As a registered charity, our u3a is able to benefit from Gift Aid which can be reclaimed from the tax you pay for the current tax year. For the purposes of Gift Aid, your membership subscription can be treated as a donation and our u3a can benefit by 25% of your annual subscription. If you are happy to Gift Aid your subscription, please tick the box below and complete the Gift Aid Declaration on Page 3.

I am a UK taxpayer and will complete a Gift Aid Declaration form.

When completed, please return this form, together with your cheque and your Gift Aid Declaration, as applicable, to:

**Diana Coleridge, u3a Membership Secretary,
115 Victoria Grove, Bridport, DT6 3AE.**

Email: membership@bridportu3a.org.uk
Tel: 01308 424431

Your membership card for the 2023-24 membership year will be posted to you.

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ADDITIONAL INFORMATION

More information about Bridport & District U3A, e.g. events, groups and activities, monthly Talks, etc., is available on our website, bridportu3a.org.uk/, or search for 'Bridport U3A'.

Some groups will charge an event fee for hire of premises, materials, refreshments, etc.

TERMS AND CONDITIONS OF MEMBERSHIP

All members must:

- Abide by the Principles of the u3a movement.
- Always act in the best interests of the u3a and never do anything to bring the u3a into disrepute
- Abide by the terms and conditions of the constitution
- Treat fellow members with respect and courtesy at all times
- Comply with and support the decisions of the elected committee
- Advise the committee of any change in your personal details
- Abide by the Member Code of Conduct

ASSOCIATE MEMBERSHIP

The Bridport & District U3A Full Membership subscription includes a £4.00 membership fee paid to our national organisation, the Third Age Trust*, which provides a wide range of services and benefits, including the Third Age Trust* magazine and liability insurance cover. Full Members of any another u3a branch, who have already paid one Trust Membership Fee, may pay a reduced Associate Member subscription of £11.00 (Full year) or £6 (Part-year from 22 October 2023).

**The Third Age Trust are the national organisation to which all u3as are affiliated.*

PRIVACY STATEMENT

The following are the key issues that are dealt with in full in our Privacy Policy which is available as a hard copy from the Membership Secretary and also via the Download page of our website at: bridportu3a.org.uk/download.html .

Bridport & District U3A processes member information so that we can keep you informed about events, groups and activities as part of your membership. Bridport & District U3A's lawful basis for collecting this information is legitimate interest. In processing your information, Bridport & District U3A will:

- Store it securely
- Use it to communicate with you as a u3a member
- Share your information with Group Leaders for those groups of which you are a member
- Send you general information about the Third Age Trust*

GIFT AID

Gift Aid Declaration forms are also available for download from our website at: bridportu3a.org.uk/forms.html

Note: This form is fillable if opened with a dedicated PDF reader, e.g. Adobe Acrobat Reader, and may be completed online and submitted as an email attachment.

Gift Aid Declaration

As a registered charity, **Bridport & District U3A** (Charity Registration No. 1165000) is able to benefit from Gift Aid, which is reclaimed from the tax you pay for the current tax year.

For the purposes of Gift Aid, your membership subscription may be treated as a donation.

If you wish to Gift Aid your donation, please confirm your agreement to the statement below.

I want to Gift Aid my donation for this year's membership, and any donations I make in the future or have made in the past 4 years to Bridport & District U3A

Do you agree with the statement?(Enter 'YES' to confirm)

I am a UK taxpayer and understand that if I pay less Income Tax and/or Capital Gains Tax than the amount of Gift Aid claimed on all my donations in that tax year it is my responsibility to pay any difference.

Bridport & District U3A Membership No:(To be completed by Membership Secretary)

Title:

First name:

Surname:

Full Home address- (As registered with HMRC):

.....

.....

Postcode:

Date:

Please notify the Treasurer (treasurer@bridportu3a.org.uk) if you:

- want to cancel this declaration
- change your name or home address
- no longer pay sufficient tax on your income and/or capital gains

If you pay Income Tax at the higher or additional rate and want to receive the additional tax relief due to you, you must include all your Gift Aid donations on your Self-Assessment tax return or ask HM Revenue and Customs to adjust your tax code.